

City of Memphis, Tennessee
Outstanding General Obligation Debt
As of December 1, 2010

Outstanding General Obligation Bonds	Outstanding Par Amount	Final Maturity Date
\$11,160,000 General Improvement Bonds, Series 2010F (RZEDB)	\$ 11,160,000	7/1/2034
\$55,295,000 General Improvement and Refunding Bonds, Series 2010E (Federally Taxable)	55,295,000	7/1/2018
\$121,205,000 General Improvement Refunding Bonds, Series 2010D	121,205,000	7/1/2023
\$62,550,000 General Improvement Bonds, Series 2010 C (Direct Pay Build America Bonds)	62,550,000	7/1/2032
\$39,950,000 General Improvement Bonds, Series 2010B (Direct Pay Build America Bonds)	39,950,000	5/1/2030
\$27,880,000 General Improvement Bonds, Series 2010A	27,880,000	5/1/2022
\$76,025,000 General Improvement Bonds, Series 2009	46,040,000	4/1/2024
\$99,735,000 General Improvement Bonds, Series 2008	70,890,000	4/21/2025
\$94,935,000 General Improvement Bonds, Series 2007A	67,700,000	4/1/2024
\$89,385,000 General Improvement Refunding Bonds, Series 2006C	76,630,000	11/1/2022
\$38,185,000 General Improvement Refunding Bonds, Series 2006B	21,820,000	11/1/2014
\$76,930,000 General Improvement Refunding Bonds, Series 2006A	76,930,000	11/1/2025
\$115,635,000 General Improvement Refunding Bonds, Series 2005B	107,480,000	10/1/2018
\$166,880,000 General Improvement Refunding Bonds, Series 2005	149,870,000	10/1/2019
\$34,160,000 General Improvement Refunding Bonds, Series 2004	15,635,000	10/1/2017
\$125,000,000 General Improvement Bonds, Series 2004	86,060,000	10/1/2023
\$96,940,000 General Improvement Bonds, Series 2003	26,600,000	5/1/2022
\$92,985,000 General Improvement Refunding Bonds, Series 2001	49,605,000	11/1/2016
\$42,220,000 General Improvement Refunding Bonds, Series 1999	3,225,000	10/1/2012
\$19,290,000 General Improvement Refunding Bonds, Series 1998	2,015,000	7/1/2011
\$48,996,258 General Improvement Refunding Bonds, Series 1998	1,339,230	8/1/2011
Total General Obligation Bonds Outstanding	\$ 1,119,879,230	
Outstanding General Obligation Notes		
\$75,400,000 Bond Anticipation Notes, 2010	\$ 75,400,000	5/1/2012
Outstanding General Obligation Leases		
\$7,510,000 General Obligation Lease, 2007	\$ 3,142,748	8/1/2012
Total General Obligation Debt Outstanding	\$ 1,198,421,978	

City of Memphis, Tennessee
Outstanding Sanitary Sewerage System Revenue Debt
As of December 1, 2010

<u>Outstanding Sanitary Sewerage System Revenue Bonds</u>	<u>Outstanding Par Amount</u>	<u>Final Maturity Date</u>
\$16,450,000 Sanitary Sewerage System Revenue Bonds, Series 2010B (Recovery Zone Economic Development Bonds)*	\$ 16,450,000	10/1/2030
\$12,360,000 Sanitary Sewerage System Revenue Bonds, Series 2009B (Direct Payment Build America Bonds)	12,360,000	10/1/2029
\$7,640,000 Sanitary Sewerage System Revenue Bonds, Series 2009A	7,640,000	10/1/2019
\$20,000,000 Sanitary Sewerage System Revenue Bonds, Series 2007	18,135,000	10/1/2027
\$20,220,000 Sanitary Sewerage System Revenue Refunding Bonds, Series 2006	18,950,000	5/1/2020
\$32,000,000 Sanitary Sewerage System Revenue Bonds, Series 2005	26,395,000	7/1/2025
\$30,000,000 Sanitary Sewerage System Revenue Bonds, Series 2004	23,475,000	10/1/2024
\$22,805,000 Sanitary Sewerage System Revenue Refunding Bonds, Series 2002	7,705,000	10/1/2016
\$25,000,000 Sanitary Sewerage System Revenue Bonds, Series 2002	17,500,000	10/1/2021
\$20,795,000 Sanitary Sewerage System Revenue Bonds, Series 2001	7,995,000	10/1/2014
Total Sanitary Sewerage System Bonds Outstanding	\$ 156,605,000	
<u>Outstanding Sanitary Sewerage System Loan</u>		
\$7,000,000 State of Tennessee SRF Loan	\$ 3,880,993	
Total Sanitary Sewerage System Debt Outstanding	\$ 160,485,993	

* Series 2010B is scheduled to close on December 7, 2010.